

# Guardian Angel Society Survey of Intent

Important: this information is confidential



# GUARDIAN ANGEL SOCIETY

- Yes, I have made provisions for The Religious Coalition in my estate plans
- I would like to discuss my intentions with a Religious Coalition Development staff member
- I am not prepared to discuss at this time

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Spouse or Companion Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Daytime Phone \_\_\_\_\_ Alternate Phone \_\_\_\_\_

Email \_\_\_\_\_

Children's Names and Birthdates (optional)

\_\_\_\_\_

\_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

- Yes we have made provisions for The Religious Coalition:
  - Outright bequest
  - Provision in will of surviving spouse
  - Life insurance policy (paid up)
  - Life insurance (still being funded)
- Please Contact me about:
  - Bequest
  - Endowment Gift
  - Gift of real estate
  - Gift of appreciated securities
  - Gift of life insurance

Estimated current value for The Religious Coalition: \_\_\_\_\_

I would like to designate my gift to:

- Alan P. Linton, Jr. Emergency Shelter Endowment Fund
- Emergency Family Shelter Endowment Fund
- The Religious Coalition Endowment Fund for General Operating Support

- I would like to discuss designating my gift for a specific program area
- I give The Religious Coalition permission to recognize me/us as members of the *Guardian Angel Society*

Date \_\_\_\_\_ Signature \_\_\_\_\_

### Our Mission:

The Religious Coalition for Emergency Human Needs seeks to prevent and alleviate the effects of poverty on the residents of Frederick County.



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